

SCHINDEL, FARMAN & LIPSIUS LLP

ATTORNEYS AT LAW

14 PENN PLAZA

SUITE 500

NEW YORK, N.Y. 10122

LORIENTON PALMER

EXTENSION 241

E-MAIL lpalmer@sfl-legal.com

(212) 563-1710

FACSIMILE (212) 695-6602

WEBSITE: www.sfl-legal.com

NEW JERSEY OFFICE

4 CORNWALL DRIVE, SUITE 101

EAST BRUNSWICK, N.J. 08816

(732) 390-0166

FACSIMILE (732) 432-7708

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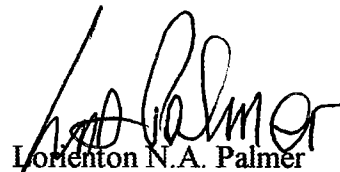
Hon. Kenneth M. Karas, U.S.D.J.  
United States District Court-Southern District  
500 Pearl Street  
New York, New York 10007-1312

Re: *Frontier Insurance et al v. Dwight Halvorson Insurance Services, et al*  
SDNY 04 CV 3361(KMK)  
Our File No. :3090/0001

Dear Judge Karas:

Following the arguments before the Court on January 7, 2005 and the Court's order of that date, defendants will move to compel arbitration under the referenced Subscription Agreement.

Respectfully,  
SCHINDEL, FARMAN & LIPSIUS LLP



Lorienton N.A. Palmer

cc: (Via Facsimile)  
Entwistle & Cappucci LLP  
299 Park Avenue -14<sup>th</sup> Floor  
New York, NY 10171  
Attn: William S. Gyves, Esq